

**Meeting of the Appraisal Committee for the Conversion of
Blue Cross & Blue Shield United of Wisconsin
(Case No. 99-C26038)**

January 27, 2000, 9:00 a.m. – 2:00 p.m.
Conference Rm. 6 of the Lake Terrace State Office Building
121 East Wilson Street
Madison, Wisconsin

AGENDA

- Call to order.
- Review and approval of minutes of prior meeting.
- Review and approval of agenda.
- Comments by investment banking firm on previous meetings' minutes.
- Discussion of the progress of OCI and the investment banking firm on the work plan.
- Review of the committee's working list of issues.
- Discussion on development of the Appraisal Committee Report.
- Other items.
- Next meeting date.
- Adjournment.