

**Meeting of the Appraisal Committee for the Conversion of
Blue Cross & Blue Shield United of Wisconsin
(Case No. 99-C26038)**

December 9, 1999, 9:00 a.m. – 12:00 p.m. (Noon)
Conference Rm. 6 of the Lake Terrace State Office Building
121 East Wilson Street
Madison, Wisconsin

AGENDA

- Call to Order.
- Review and approval of minutes of prior meeting.
- Review and approval of agenda.
- Discussion of OCI Response to Issues Raised by Appraisal Committee.
- Discussion of Valuation Issues with Representatives of Investment Banking Firm.
- Discussion on Courses of Action.
- Other items.
- Next meeting date.
- Adjournment.