

**Meeting of the Appraisal Committee for the Conversion of
Blue Cross & Blue Shield United of Wisconsin
(Case No. 99-C26038)**

November 24, 1999
Conference Rm. 6 of the Lake Terrace State Office Building
121 East Wilson Street
Madison, Wisconsin

AGENDA

- Call to order by the Appraisal Committee chair, Mark Femal.
 - Introduction of appraisal committee members.
- Review and approval of minutes of prior meeting.
- Review and approval of proposed agenda
- Review of OCI staff report, prepared in consultation with the investment banking firm, concerning valuation issues and related facts.
- Next steps.
 - Resolution as to courses of action, assignments to OCI staff and committee members.
 - Discussion on charge to OCI staff to prepare a report, in consultation with an investment banking firm, with recommendations on valuation issues established by the committee.
- Other items
- Next meeting date.
- Adjournment.