

**Information on the Proposed Acquisition of Control of
Blue Ridge Indemnity Company (Blue Ridge)
by LOTS Intermediate Co. (“Applicant”)**

List of Hearing Exhibits – Case No. 17-C41750

Form A and Exhibits, Filed with the Wisconsin OCI on January 18, 2017:

- Exhibit 1: Form A Cover Letter (dated January 18, 2017)
- Exhibit 2: Form A - Acquisition of Control of Blue Ridge Indemnity Company
 - Exhibit A: Draft Stock Purchase Agreement
 - Exhibit B: Pre-Acquisition Organizational Chart
 - Exhibit C: Post-Acquisition Organizational Chart
 - Exhibit D: Directors and Officers
 - Exhibit E: Biographical Affidavits**
 - Exhibit F: Plan of Operations**
 - Exhibit G: Articles and Bylaws
 - Exhibit H: Administrative Services Agreement
 - Exhibit H-1: Revised Administrative Services Agreement*
 - Exhibit I: Reinsurance Agreement
 - Exhibit I-1: Revised Reinsurance Agreement
 - Exhibit J: Tax-Sharing Agreement
 - Exhibit K: Statement of Investment Policy
 - Exhibit L: Financial Pro Forma**
 - Exhibit M: Audited Financial Statements
 - Exhibit N: Board Resolution for GCW
 - Exhibit O: Board Resolution for LOTS
 - Exhibit P: Form E**

Wisconsin OCI Form A Follow-up Correspondence and Company Responses:

- Exhibit 3: OCI Follow-up Letter and E-mails
- Exhibit 4: Applicant's Response

Hearing Documents:

- Exhibit 5: Notice of Hearing - Case No. 17-C41750
- Exhibit 6: List of Hearing Exhibits - Case No. 17-C41750
- Exhibit 7: Waiver of Right to Object – Case No. 17-C41750

Wisconsin OCI Recommendation Memo:

- Exhibit 8: WI OCI Form A Recommendation Memorandum*

Final Decision:

- Exhibit 9: Final Decision – Case No. 16-C41485

Notes:

- * Portions of this document are redacted from the public record pursuant to Wis. Stat. § 601.465(1m)(a).
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