

FORM A
STATEMENT REGARDING THE ACQUISITION OF CONTROL OF OR MERGER
WITH A DOMESTIC INSURER

of

SU Insurance Company

Name of Domestic Insurer

by

Michael H. Polaski u/a/d October 24, 1991, as amended

Name of Acquiring Person ("Applicant")

Filed with the Office of the Commissioner of Insurance of the State of Wisconsin

Dated: January 31, 2024

**Name, title, address and telephone number of individuals to whom notices and
correspondence concerning this Statement should be addressed:**

Thomas J. Nichols, Esq.
Director and Chair of Audit Committee
Meissner Tierney Fisher & Nichols S.C.
111 East Kilbourn Avenue, 19th Floor
Milwaukee, WI 53202-6622
Telephone: (414) 273-1300
Facsimile: (414) 273-5840

ITEM 1. INSURER AND METHOD OF ACQUISITION

(a) Domestic Insurer

The name and address of the Domestic Insurer to which this Application relates are:

SU Insurance Company
9667 South 20th Street
Oak Creek, WI 53154-4931
NAIC Company Code: 10130
Employer ID Number: 20-2458481

(b) Method of Acquisition

All of the outstanding voting shares of SU Insurance Company, a Wisconsin insurance corporation (“SUIC”), are currently directly owned by the Michael H. Polaski Trust u/a/d October 24, 1991, as amended (the “Polaski Trust”). As of September 10, 2023, Mr. Polaski has passed away and the successor trustees of the Polaski Trust have acquired control.

ITEM 2. IDENTITY AND BACKGROUND OF EACH OF THE APPLICANTS

(a) The name and address of the Applicant seeking to acquire control over the Domestic Insurer is:

Michael H. Polaski Trust, u/a/d October 24, 1991, as amended
111 East Kilbourn Avenue, 19th Floor
Milwaukee, WI 53202

(b) Non-Individual Applicant

Michael H. Polaski Trust, u/a/d October 24, 1991, as amended. The Polaski Trust was established on October 24, 1991, and was amended and restated in its entirety on December 28, 2017, to hold property on behalf of Mr. Polaski.

(c) Organizational Chart

The current organizational structure is set forth on the chart attached hereto as **Exhibit A**. This chart clearly presents the identities of, and interrelationships among, all persons affiliated with SUIC within the insurance company system. The percentage of common stock or other equity interest of each affiliate which is owned directly or indirectly by another affiliate and the basis of control is indicated. Except as noted, of the affiliates have any other classes of stock or voting securities or other interests outstanding. The type of organization of each person specified in the

chart along with the state of domicile is also indicated. All affiliates having total assets more than the lesser of 0.5% of the total assets of the ultimate controlling person or Ten Million Dollars (\$10,000,000) are identified. No court proceedings looking toward a reorganization or liquidation are pending with respect to the Applicant.

ITEM 3. IDENTITY AND BACKGROUND OF INDIVIDUALS ASSOCIATED WITH THE APPLICANTS

The current trustees of the Polaski Trust are Jennifer A. McFarland, Joseph A. Fallico, and Thomas J. Nichols. In addition, a list of the executive officers and directors of the Domestic Insurer is set forth in Exhibit B.

National Association of Insurance Commissioners biographical affidavits for Jennifer A. McFarland, Joseph A. Fallico, and Thomas J. Nichols, trustees of the Polaski Trust, and all other individuals as listed in Exhibit B are already on file with the Office of the Commissioner of Insurance of the State of Wisconsin ("OCI"). To Applicant's knowledge, no person listed in Exhibit B or whose biographical affidavit form is on file with OCI has been convicted in a criminal proceeding (excluding traffic violations not involving death or injury) during the past ten years.

ITEM 4. NATURE, SOURCE AND AMOUNT OF CONSIDERATION

No change has occurred regarding the issued and outstanding voting shares of stock of SUIC owned by the Polaski Trust. The only change is that the current trustees took over control upon Mr. Polaski's passing.

ITEM 5. THE APPLICANTS' FUTURE PLANS FOR THE INSURER

Except as may arise in the ordinary course of business or as otherwise described herein, the Applicant has no present or future plan to make any material change in the business operations, corporate structure or management of SUIC. Additionally, the Applicant has no present plan to make any material changes with respect to the current business practices or dividend practices of SUIC. Further, the Applicant has no present plan to liquidate SUIC, sell any of SUIC's assets (other than asset sales in the ordinary course of business) or merge SUIC with any person or other insurer.

The Applicant further intends to continue to keep in place all agreements between SUIC and its affiliates, including the Agency Agreement dated January 1, 2009, which was filed with OCI and permitted by written notice dated July 23, 2009, and the Subagency Agreement dated January 1, 2013, which was filed with OCI and permitted by written notice dated November 18, 2013.

ITEM 6. VOTING SECURITIES TO BE ACQUIRED

SUIC currently has 15,800 shares of common voting stock issued and outstanding. All SUIC's issued and outstanding common voting stock is still currently owned by the Applicant.

ITEM 7. OWNERSHIP OF VOTING SECURITIES

The Applicant owns 100% of the issued and outstanding voting securities of SUIC. Other than as described in this Application, there are no voting securities of any class of SUIC which are held of record, which are beneficially owned, or concerning which there is a right to acquire beneficial ownership by the Applicant, its respective affiliates or any person listed in ITEM 3.

ITEM 8. CONTRACTS, ARRANGEMENTS OR UNDERSTANDINGS WITH RESPECT TO VOTING SECURITIES OF THE INSURER

There are no contracts, arrangements or understandings with respect to any voting security of SUIC in which the Applicant, its affiliates or any person listed in ITEM 3 is involved, including any transfer of securities, joint ventures, loan or option arrangements, puts or calls, guarantees of loans, guarantees against loss or guarantees of profits, division of losses or profits or the giving or withholding of proxies.

ITEM 9. RECENT PURCHASE OF VOTING SECURITIES

The Applicant, its affiliates and persons listed in ITEM 3 have not purchased any voting securities of SUIC during the 12 calendar months preceding the filing of this Application.

ITEM 10. RECENT RECOMMENDATIONS TO PURCHASE

The Applicant, its affiliates and persons listed in ITEM 3 have not made any recommendation to purchase any voting security of SUIC, and no such recommendation has been made by anyone based upon interviews or at the suggestion of the Applicant, its affiliates or any person listed in ITEM 3, during the 12 calendar months preceding the filing of this Application.

ITEM 11. AGREEMENTS WITH BROKER-DEALERS

The Applicant, its affiliates and persons listed in ITEM 3 have not made or entered into any agreement, contract or understanding with any broker-dealer as to solicitation of voting securities of SUIC for tender.

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ITEM 12. FINANCIAL STATEMENTS AND EXHIBITS

(a) – (b) As indicated in prior communications with OCI reflected in **Exhibit D**, no Financial Statements are required in connection with this Application.

(c) Except as described in this Application, there has been no tender offer for, request or invitation for, tender of, exchange offer for or agreement to acquire, or exchange any voting securities of SUIC, and there were no soliciting materials relating thereto.

Attached hereto are the following Exhibits:

Exhibit A:	Organizational Structure
Exhibit B:	List of Officers and Directors
Exhibit C:	Transaction Documents
Exhibit D:	OCI Communications
Exhibit E:	Form F

ITEM 13. AGREEMENT REQUIREMENTS FOR ENTERPRISE RISK MANAGEMENT

The Applicant, to the best of its knowledge and belief, has provided the following information required by Form F as **Exhibit E**.

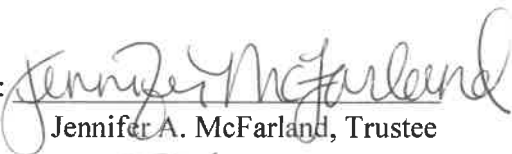
SIGNATURE AND CERTIFICATION

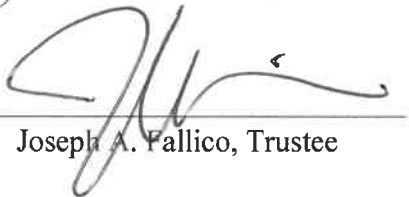
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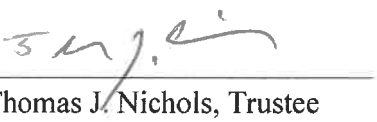
Pursuant to the requirements of ch. Ins. 40, Wis. Admin. Code, Jennifer A. McFarland, Joseph A. Fallico, and Thomas J. Nichols as trustees of the Michael H. Polaski Trust, u/a/d October 24, 1991, as amended, have caused this Application to be duly signed on its behalf in the City of Oak Creek and state of Wisconsin on the 31st day of January, 2024.

(SEAL)


MICHAEL H. POLASKI TRUST

By: 
Jennifer A. McFarland, Trustee

By: 
Joseph A. Fallico, Trustee

By: 
Thomas J. Nichols, Trustee

Attest:


Michael J. Polaski, Vice President

CERTIFICATION

The undersigned deposes and says that they have duly executed the attached application dated January 31, 2024, for and on behalf of the Michael H. Polaski Trust, u/a/d October 24, 1991, as amended; that they are the Trustees of such Trust and that they are authorized to execute and file such instrument. Deponent further says they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.

Jennifer A. McFarland
Jennifer A. McFarland, Trustee

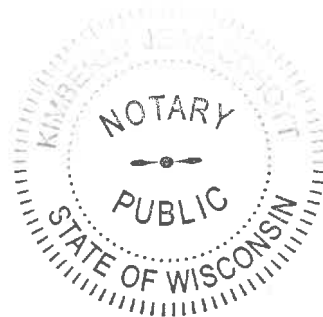
Joseph A. Fallico
Joseph A. Fallico, Trustee

Thomas J. Nichols
Thomas J. Nichols, Trustee

Subscribed and worn to this 5th, day of February, 2024.

Kimberly Jean Schott
Notary Public

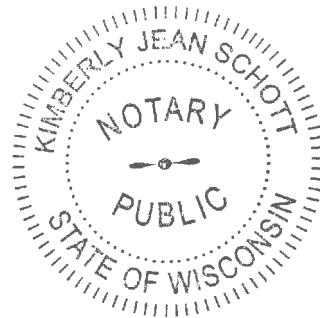
My Commission expires on May 12, 2026



Subscribed and worn to this 31st, day of January, 2024.

Kimberly Jean Schott
Notary Public

My Commission expires on May 12, 2026



Subscribed and worn to this 31st, day of January, 2024.

Kimberly Jean Schott
Notary Public

My Commission expires on May 12, 2026

