FORM A

STATEMENT REGARDING THE

ACQUISITION OF CONTROL OF OR MERGER

WITH A DOMESTIC INSURER

Filed with the Office of the Commissioner of Insurance,

State of Wisconsin

THE GENERAL AUTOMOBILE INSURANCE COMPANY, INC.

(“Domestic Insurer”)

By

Sentry Insurance Company (NAIC # 24988)

Sentry Holdings, Inc.

Sentry Mutual Holding Company

(each an “Applicant” and collectively, the “Applicants”)

September 3, 2026

Name, Title, Address and Telephone Number of Individual to Whom Notices and

Correspondence Concerning this Statement Should be Addressed:

Raina M. Zanow
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This Form A Statement Regarding the Acquisition of Control of or Merger with a Domestic Insurer (this "Form A") is being submitted to the Commissioner of Insurance of the State of Wisconsin (the "Commissioner") by Sentry Insurance Company, a Wisconsin insurance company ("SIC"), Sentry Holdings, Inc., a Wisconsin corporation ("SHI") and Sentry Mutual Holding Company, a Wisconsin domestic mutual insurance holding company ("SMHC" and together with SIC and SHI, the "Applicants"), in connection with the Applicants' proposed acquisition of control of the Domestic Insurer. The Applicants respectfully seek the Commissioner's approval, pursuant to the requirements of Wis. Stat. § 611.72(2) with respect to the Applicants' acquisition of direct control of the Domestic Insurer as part of Applicants' internal reorganization involving the Domestic Insurer, as more fully described herein (the "Proposed Transaction").

Request for Confidential Treatment

This Form A includes a confidential supplement with exhibits that contain confidential and/or proprietary information, sensitive personal information and strategies that are not otherwise available to the public that, if disclosed, could cause substantial injury to the competitive position and/or personal privacy of the Applicants and certain of the other parties referenced herein (the "Confidential Supplement"). Pursuant to Wis. Admin. Code § Ins 40.05, the Confidential Supplement is required under Wis. Stat. § 601.42. Thus, the Wisconsin Office of the Commissioner of Insurance (the "OCI") may withhold that information from public disclosure under Wis. Stat. § 601.465(1m)(a) and Wis. Admin. Code § Ins 6.13(3). Moreover, because the Confidential Supplement is not public, it is presumed under Wis. Stat. § 601.465(1n)(a), notwithstanding the public records law, that it is proprietary and confidential and that the potential for harm and competitive disadvantage if it is made public by OCI outweighs the public interest in the disclosure of the information.

The Confidential Supplement also includes "trade secrets" as defined under Wis. Stat. § 134.90(1)(c) because it "derives independent economic value, actual or potential, from not being generally known to, and not being readily ascertainable by proper means by, other persons who can obtain economic value from its disclosure or use [and] is the subject of efforts to maintain its secrecy that are reasonable under the circumstances." Trade secrets are exempt from the public records law under Wis. Stat. § 19.36(5) and may be withheld by the OCI under Wis. Admin. Code § Ins 6.13(2).

Finally, the public value of the personal information in the Biographical Affidavits, attached as **Exhibit CE-1** to the Confidential Supplement to this Form A, is outweighed by the privacy interests of persons submitting those affidavits, and by the public interest in encouraging qualified people to serve in the capacities described therein (*see* the Wisconsin Attorney General's May 2024 *Wisconsin Public Records Law Compliance Guide*, pp. 36-39, and, in particular, the portions thereof noting that home address information and the social security numbers of employees provided by an employer are exempt from the public records law). *Id*. at p. 23, *citing* Wis. Stat. § 19.36(10)(a).

Therefore, the Applicants respectfully request that the OCI treat the Confidential Supplement to this Form A and the documents and information referenced in or attached to such Confidential Supplement, as confidential and exempt from disclosure pursuant to all applicable provisions of law, including, but not limited to, those laws referenced above, and afford all relevant protections under those laws to such information. The Applicants also request that they be notified in advance if any person requests access to the Confidential Supplement or any of the exhibits contained therein so that it has the opportunity to prevent or limit such disclosure.

ITEM 1. INSURER AND METHOD OF ACQUISITION

(a) Domestic Insurer

The names and addresses of the Domestic Insurer are as follows:

The General Automobile Insurance Company, Inc. (GAIC)
(FEIN # 26-2465659, NAIC # 13703)
26 Century Blvd, South Tower 100
Nashville, TN 37214

In accordance with Wis. Admin. Code § Ins 40.02(1)(b)1, the Applicants will provide the Domestic Insurer with a copy of this Form A promptly following its filing of this Form A with the OCI.

(b) Method of Acquisition

The Applicants' proposed internal reorganization of the Domestic Insurer will occur in the form of a dividend from the Domestic Insurer's current owner, Permanent General Assurance Corporation of Ohio ("PGACOH"), to SIC, as further described in Item 6 herein (the "Dividend"). Following the effectiveness of the Dividend, the Domestic Insurer will become a direct and wholly owned subsidiary of SIC.

The Domestic Insurer and the Applicant will effectuate the Dividend after receiving the Commissioner's approval. The parties desire to effectuate the Dividend prior to December 31, 2026.

ITEM 2. IDENTITY AND BACKGROUND OF THE APPLICANT

(a) Name and Address of the Applicant

The name and current business address of the Applicants seeking to acquire control of the Domestic Insurer are as follows:

Sentry Insurance Company (SIC)
1800 North Point Drive Stevens Point, Wisconsin 54481
Sentry Holdings, Inc. (SHI)
1800 North Point Drive Stevens Point, Wisconsin 54481
Sentry Mutual Holding Company (SMHC)
1800 North Point Drive Stevens Point, Wisconsin 54481

SHI is a Wisconsin corporation, and the direct parent of SIC. SMHC is a Wisconsin mutual insurance holding company and the direct parent of SHI. As explained herein, it is contemplated that SIC will directly acquire one hundred percent (100%) of the shares of, and thereby become the direct parent of, the Domestic Insurer.

An organizational chart showing the relationship of the Domestic Insurer to the Applicants following the completion of the Proposed Transaction is included in **Exhibit B**.

Each of SHI and SMHC will remain controlling persons of the Domestic Insurer by virtue of their direct and indirect ownership and control of SIC.

(b) Nature of Applicants' business

SIC is a Wisconsin insurance company with its headquarters in Stevens Point, Wisconsin. SIC is a multi-line insurer offering a broad range of products including auto, commercial auto, earthquake, flood, workers' compensation, general liability, and commercial property. SIC is licensed in all 50 states, as well as the District of Columbia, Puerto Rico and Canada. As of December 31, 2025, SIC had net admitted assets of approximately $18.3 billion and policyholder surplus in excess of $8.5 billion. SIC, together with its subsidiaries and affiliates (collectively, the "Sentry Insurance Group") insure more than 1 million policyholders throughout the U.S. Entities within the Sentry Insurance Group underwrite property/casualty policies, life insurance policies and annuities and offer employee benefits, investment and retirement options for group accounts. The Sentry Insurance Group's current financial strength rating is and has been A+ by AM Best Company, Inc. for thirty-five (35) consecutive years.

(c) Organizational Chart

Attached hereto as **Exhibit A** is an organizational chart presenting the identities of and the interrelationships among the Applicants and their respective subsidiaries and affiliates, including the Domestic Insurer, *before* giving effect to the Proposed Transaction. Attached hereto as **Exhibit B** is an organizational chart presenting the identities of and the interrelationships among the Applicants and the Domestic Insurer *immediately after* giving effect to the Proposed Transaction.

The organizational charts indicate the percentage of voting securities owned or controlled by the Applicants or any other such persons, the type of organization (*e.g.*, corporation, trust, partnership) and the state or other jurisdiction of domicile or incorporation, as applicable. Unless otherwise indicated on such charts or in this Form A, each entity is a corporation and control is maintained by the ownership or control of all outstanding voting securities. There are no court proceedings involving a reorganization or liquidation pending with respect to any of the entities depicted in the organizational chart attached hereto as **Exhibit A**.

ITEM 3. IDENTITY AND BACKGROUND OF INDIVIDUALS ASSOCIATED WITH THE APPLICANT

(a) Name and Business Addresses

The names and business addresses of the current directors and executive officers of the Applicants are set forth in **Exhibit C**. Each individual named in the foregoing referenced lists is referred to herein as an "Individual" and, collectively, as the "Individuals."

Biographical Affidavits on the form adopted by the National Association of Insurance Commissioners (the "NAIC") completed by the Individuals are attached as **Exhibit CE-1** to the Confidential Supplement to this Form A, or will be submitted to the OCI promptly following the filing of this Form A.

(b) Employment History

The material occupations, positions, offices or employment during the last five (5) years, including the starting and ending dates of each and the name, principal business and address of any business corporation or other organization in which each such occupation, position, office or employment was carried on, for the Individuals filing NAIC Biographical Affidavits are or will be included in the NAIC Biographical Affidavits. Except as may be set forth in the NAIC Biographical Affidavits, no such occupation, position, office or employment listed in the NAIC Biographical Affidavits required licensing by, or registration with, any federal, state or municipal governmental agency, and there have been no surrenders, revocations, suspensions or disciplinary proceedings in connection with any such license or registration, whether pending or concluded.

(c) Criminal Proceedings

To the knowledge of the Applicants, no Individual filing an NAIC Biographical Affidavit has ever been convicted in a criminal proceeding (excluding traffic violations not involving death or injury) during the last ten (10) years.

(d) Third Party Verifications

The NAIC Biographical Affidavits for the Individuals will be provided to a third-party verification service for verification of the information therein. Said verification service will report its findings directly to the OCI upon completion of the verification process.

ITEM 4. NATURE, SOURCE AND AMOUNT OF CONSIDERATION

(a) Nature, Source and Amount of Consideration

The nature of the transaction is a dividend of all outstanding voting securities of the Domestic Insurer from PGACOH to SIC. The Dividend will be recorded in a Form D filed with the OCI. The value of the shares being acquired by SIC pursuant to the Dividend is $46,717,084.

(b) Criteria Used in Determining Nature and Amount of Consideration

The value of the shares of the Domestic Insurer was used by taking the statutory equity of the Domestic Insurer as of June 30, 2026.

ITEM 5. APPLICANTS' FUTURE PLANS FOR THE INSURER

Except as may arise in the ordinary course of business, as otherwise described in this Form A or the business plan attached hereto as **Exhibit CE-2** to the Confidential Supplement to this Form A, the Applicants have no present plans or proposals to cause the Domestic Insurer to declare an extraordinary dividend, to liquidate the Domestic Insurer, to sell the Domestic Insurer's assets to or merge the Domestic Insurer with any person or persons or to make any other material change in the Domestic Insurer's business operations or corporate structure or management. In addition, from time to time following the Proposed Transaction, in the ordinary course of business, the Applicants and the Domestic Insurer's management may evaluate the business and operations of the Domestic Insurer and make any necessary or desirable changes to such business and operations, subject, in each case, to obtaining any required regulatory approvals.

Five-year pro forma statutory financial projections for the Domestic Insurer, net of intercompany reinsurance, are attached as **Exhibit CE-3** to the Confidential Supplement to this Form A.

ITEM 6. VOTING SECURITIES TO BE ACQUIRED

Domestic Insurer currently has 6,000 shares of voting common stock ($500.00 par value) issued and outstanding, all of which are owned by PGACOH. The Domestic Insurer does not have any preferred stock or any other class of stock issued or outstanding. As described in this Form A, the Proposed Transaction contemplates SIC acquiring 100% of the issued and outstanding voting securities of Domestic Insurer pursuant to a dividend of all such voting securities from PGACOH.

ITEM 7. OWNERSHIP OF VOTING SECURITIES

Except with respect to the Proposed Transaction or as provided for or referenced in this Form A, there are no voting securities of any class of the Domestic Insurer that are beneficially owned, or concerning which there is a right to acquire beneficial ownership, by the Applicants, their affiliates, or any person referenced in Item 3 hereof.

ITEM 8. CONTRACTS, ARRANGEMENTS, OR UNDERSTANDINGS WITH RESPECT TO VOTING SECURITIES OF THE DOMESTIC INSURER

Except as provided in this Form A, there are no contracts, arrangements or understandings with respect to any voting security of the Domestic Insurer in which the Applicants, their affiliates or any person referenced in Item 3 hereof is involved, including but not limited to the transfer of any securities, joint ventures, loan or option arrangements, puts or calls, guarantees of loans, guarantees against loss, guarantees of profits, division of losses or profits, or the giving or withholding of proxies.

ITEM 9. RECENT PURCHASES OF VOTING SECURITIES

Neither the Applicants, their affiliates, or any person referenced in Item 3 has purchased any voting securities of the Domestic Insurer during the twelve (12) calendar months preceding the filing of this Form A.

ITEM 10. RECENT RECOMMENDATIONS TO PURCHASE

Other than the Proposed Transaction, neither the Applicants, their affiliates, or any person referenced in Item 3 has made any recommendations to purchase any of voting securities of the Domestic Insurer during the twelve (12) calendar months preceding the filing of this Form A.

ITEM 11. AGREEMENTS WITH BROKER-DEALERS

Neither the Applicants, their affiliates, or any person referenced in Item 3 is party to any agreement, contract, or understanding with any broker-dealer as it relates to the Proposed Transaction.

ITEM 12. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial Statements of the Domestic Insurer

Five-year pro forma statutory financial projections of the Domestic Insurer, net of intercompany reinsurance, are attached as **Exhibit CE-3** to the Confidential Supplement to this Form A.

(b) Financial Statements

Financial Statements of the Applicants are attached to the Confidential Supplement to this Form A as listed in the chart in subsection (d) of this Item 12.

(c) Tender Offer

To the Applicants' knowledge, there have been no tender offers for, requests or invitations for, tenders of, exchange offers for, or agreements to acquire or exchange any voting securities of the Domestic Insurer. The Applicants do not currently intend to cause the Domestic Insurer to enter into any new employment, consulting, advisory or management agreements. Attached as **Exhibit D** to this Form A are the annual reports to the policyholders of the Applicants, including its subsidiaries and affiliates, for the last two (2) fiscal years.

(d) Exhibits

The following is a list of the exhibits and financial statements to this Form A which are attached hereto:

Exhibit	**Description**
Exhibit A	Current Organizational Chart of the Applicants and their Affiliates
Exhibit B	Organizational Chart of the Applicants and their Affiliates following the Proposed Transaction
Exhibit C	List of the Directors and Executive Officers of the Applicants
Exhibit D	Annual Reports of the Applicants

The following is a list of the exhibits and financial statements to this Form A to be filed as a Confidential Supplement to this Form A:

Exhibit	**Description**
Exhibit CE-1	NAIC Biographical Affidavits
Exhibit CE-2	Business Plan
Exhibit CE-3	Five-Year Financial Projections for the Domestic Insurer
Exhibit CE-4	Financial Statements of the Applicants

(e) Competitive Impact

The Proposed Transaction will not create a monopoly or substantially lessen competition in insurance in the State of Wisconsin. The Domestic Insurer and the Applicant are already affiliated persons. Wis. Admin Code § Ins 40.025(2)(c) provides that persons that are already affiliated are not required to file a pre-acquisition notification regarding competitive impact.

ITEM 13. AGREEMENT REQUIREMENTS FOR ENTERPRISE RISK MANAGEMENT

The Applicants' and Domestic Insurer's Form F is on file with the Commissioner. The Applicants' also acknowledge that the Applicants will provide information to the Commissioner upon request as necessary to evaluate enterprise risk to the Domestic Insurer.

[Remainder of page intentionally blank. Signature pages follow.]

ITEM 14. SIGNATURE AND CERTIFICATION

SIGNATURE

Pursuant to the requirements of ch. Ins 40, Wis. Adm. Code, Sentry Insurance Company has caused this application to be duly signed on its behalf in the city of Stevens Point and state of Wisconsin on the 3rd day of September, 2026.

(SEAL)

SENTRY INSUANCE COMPANY

By:________________________________
Name: Todd M. Schroeder
Title: Vice President and Treasurer

Attest:

By:________________________________
Name: Sean R. Nimm
Title: Vice President and Chief Actuary

CERTIFICATION

The undersigned deposes and says that (s)he has duly executed the attached application dated September 3, 2026, for and on behalf of Sentry Insurance Company; that (s)he is the Vice President and Treasurer (Title) of such company and that (s)he is authorized to execute and file such instrument. Deponent further says that (s)he is familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of his/her knowledge, information and belief.

By:________________________________
Name: Todd M. Schroeder
Title: Vice President and Treasurer

Subscribed and sworn to this 3rd day of September, 2026.

____
Notary Public: April R. Szydel
My commission expires on: June 1, 2030

SIGNATURE

Pursuant to the requirements of ch. Ins 40, Wis. Adm. Code, Sentry Holdings, Inc. has caused this application to be duly signed on its behalf in the city of Stevens Point and state of Wisconsin on the 3rd day of September, 2026.

(SEAL)

SENTRY HOLDINGS, INC.

By:______________________________
Name: Todd M. Schroeder
Title: Treasurer

Attest:

By:______________________________
Name: Sean R. Nimm
Title: Vice President

CERTIFICATION

The undersigned deposes and says that (s)he has duly executed the attached application dated September 3, 2026, for and on behalf of Sentry Holdings, Inc. that (s)he is the Treasurer (Title) of such company and that (s)he is authorized to execute and file such instrument. Deponent further says that (s)he is familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of his/her knowledge, information and belief.

By:______________________________
Name: Todd M. Schroeder
Title: Treasurer

Subscribed and sworn to this 3rd day of September, 2026.

____
Notary Public: April R. Szydel
My commission expires on: June 1, 2030

SENTRY HOLDINGS, INC. CORPORATE SEAL

APRIL R. SZYDEL NOTARY PUBLIC STATE OF WISCONSIN

SIGNATURE

Pursuant to the requirements of ch. Ins 40, Wis. Adm. Code, Sentry Mutual Holding Company has caused this application to be duly signed on its behalf in the city of Stevens Point and state of Wisconsin on the 3rd day of September, 2026.

(SEAL)

SENTRY MUTUAL HOLDING COMPANY

By:______________________________
Name: Todd M. Schroeder
Title: Vice President and Treasurer

Attest:

By:______________________________
Name: Sean R. Nimm
Title: Vice President and Chief Actuary

CERTIFICATION

The undersigned deposes and says that (s)he has duly executed the attached application dated September 3, 2026, for and on behalf of Sentry Mutual Holding Company that (s)he is the Vice President and Treasurer (Title) of such company and that (s)he is authorized to execute and file such instrument. Deponent further says that (s)he is familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of his/her knowledge, information and belief.

By:______________________________
Name: Todd M. Schroeder
Title: Vice President and Treasurer

Subscribed and sworn to this 3rd day of September, 2026.

____
Notary Public: April R. Szydel
My commission expires on: June 1, 2030