#### Form A

# Statement regarding the acquisition of control of or merger with a domestic insurer

Filed with the office of the commissioner of insurance, State of Wisconsin

#### SENIORDENT DENTAL PLAN INC.

By

#### REBGENIX, LLC and RICHARD F SAWICZ

Filed with the insurance department of the

#### State of Wisconsin

Dated: May 20, 2024

Name, title, address and telephone number of individuals to whom notices and correspondence concerning this statement should be addressed:

ITEM 1. INSURER AND METHOD OF ACQUISTION

Names: SeniorDent Dental Plan. Inc

Address: 2314 Route 59

Suite 384

Plainfield, IL 60586 888-970-3400 X 1002

#### Description:

This application relates to SeniorDent Dental Plan Inc. (SDDP), 2314 Route 59, Suite 384, Plainfield, IL 60586 and the acquisition by the Applicant, Rebgenix, of 50% of the outstanding units of F&R Holdings I, LLC from Frank C. Camarda Jr Trust, Suzanne Camarda Trust, Jason D. Camarda and Stephen C. Camarda (Camarda Group) and Richard F Sawicz receiving 25% of the outstanding units of F&R Holdings I LLC from Kelly A Sawicz, Sawicz Childrens Trust FBO Grace Sawicz and Sawicz Childrens Trust FBO Christopher Sawicz (Sawicz group).

#### ITEM 2. IDENTITY AND BACKGROUND OF THE APPLICANT

Name of Acquiring Party: Rebgenix Inc

Address: 4100 W. Alameda Ave

Office 333-03 Burbank CA 91505

Rebgenix Inc is wholly owned by Jeremy Kahn. Jeremy Kahn is the sole Officer and Director of Rebgenix.

Richard F Sawicz is currently a Director of SeniorDent Dental Plan Inc. Richard is the husband to Kelly Sawicz and father to Grace and Christopher Sawicz.

SeniorDent Dental Plan, Inc is wholly owned by F&R Holdings I, LLC.

An organizational chart of the holdings of F&R Holdings I, LLC is attached as Exhibit 1.

There are no pending court proceedings looking toward a reorganization or liquidation of SeniorDent Dental Plan, Inc or F&R Holdings I, LLC or any of its affiliates.

# ITEM 3. IDENTITY AND BACKGROUND OF INDIVIDUALS ASSOCIATED WITH THE APPLICANT

Ownership %

Listed are all the names of the directors, executive officers and owners of ten percent (10%) or more of the ultimate controlling party, F&R Holdings I, LLC.

	•
Kelly A. Sawicz	25%
Richard Sawicz	25%
Rebgenix, LLC Jeremy Kahn sole owner	50%

Name

#### ITEM 4. NATURE, SOURCE AND AMOUNT OF CONSIDERATION

Pursuant to the terms of the Stock Purchase Agreement a copy of which is attached as Exhibit 2, Rebgenix LLC will purchase 50% of the membership interest of F&R Holdings 1, LLC for cash.

#### ITEM 5. APPLICANT'S FUTURE PLANS FOR THE INSURER

SeniorDent Dental Plan, Inc and F&R Holdings I LLC has no current plans to declare an extraordinary dividend, to liquidate or dissolve SDDP, sell any assets of SDDP, enter any leasing or financial arrangements with SDDP or merge SDDP with any person or persons. There are no plans to change the administrative staff and current business operations. Richard Sawicz a current Board Member will assume the role of President and Kelly Sawicz will remain as Secretary and treasurer.

SDDP is currently engaged primary in writing a prepaid dental program to eligible individuals who are residents of an extended care facilities, skilled nursing facilities, rest homes, convalescent homes, convalescent hospitals, sanatoriums, homes for the aged or similar institutions agreeing to permit the dental services to be provided on its premises by a Participating Dentist.

#### ITEM 6. **VOTING SECURITIES TO BE ACQUIRED**

After approval of the Membership Interest Purchase of F&R Holdings I, LLC by the Wisconsin Department of Insurance, Rebgenix LLC will acquire 50% of F&R Holdings I LLC membership interest and Richard F Sawicz will receive 25% of F&R Holdings I LLC membership interest, attached Exhibit 3 Operating Agreement Addendum 3.

#### ITEM 7. OWNERSHIP OF VOTING SECURITIES

After consummation of the proposed purchase, the ownership of Voting Securities of SDDP will remain unchanged. F&R Holdings I LLC currently owns 61,200 shares of Class A Voting Common Stock which will represent 100% of the outstanding shares.

# ITEM 8. CONTRACTS, ARRANGEMENTS, OR UNDERSTANDINGS WITH RESPECT TO VOTING SECURITIES OF THE INSURER

As a result of the purchase, the Articles of Incorporation of SDDP will remain unchanged.

#### ITEM 9. RECENT PURCHASES OF VOTING SECURITIES

none

#### ITEM 10. RECENT RECOMMENDATIONS TO PURCHASE

## ITEM 11. AGREEMENTS WITH BROKER-DEALERS

none

### ITEM 12. FINANCIAL STATEMENTS AND EXHITBITS

none

## ITEM 13. SIGNATURE AND CERTIFICATION

Signature and certification required as follows:

SIGNATURE
Pursuant to the requirements of ch. Ins 40, Wis. Adm. Code, Registrant has caused this notice to be duly signed on its behalf in the City of Chicago and State of Illinois on the day of, 20_24
(SEAL)
T-2-11/2 2 2 200
Name of Applicant  BY TEREMY Kann Owner  (Name) (Title)
(Name) (Title)
Attest:
(Signature of Officer)  (Title) 8 Owner
CERTIFICATION
The undersigned deposes and says that (s)he has duly executed the attached annual registration statement dated
Notary Public, State of Illinois Official Seal Lori Lynn Williamson Commission # 911031 My Commission Expires 5/13/2028  (Type or print name)
Subscribed and sworn to this  day of <u>June</u> , 20 <u>24</u> Notary public  My commission expires on 05/13/2028

Exhibit 1 Organizational Chart Exhibit 2 Stock Purchase Agreement Exhibit 3
F&R Holdings I, LLC Operating Agreement Addendum 3