

In the Matter of:

LIST OF EXHIBITS**The Acquisition of Control of
SeniorDent Dental Plan, Inc. by
Rebgenix, LLC and Richard Sawicz**

Petitioner.

OCI Case No. 24-C46086

<u>Exhibit</u>	<u>Document Description</u>
Ex. 1.	List of Exhibits
Ex. 2.	Transmittal Letter
Ex. 3.	Form A Filing
Ex. 4.	Reviewed Financial Statements of Richard and Kelly Sawicz [CONFIDENTIAL]
Ex. 5.	Reviewed Financial Statements of Jeremy and Taylor Kahn [CONFIDENTIAL]
Ex. 6.	SeniorDent Dental Plan, Inc. Audited Financial Statements for the Year Ended December 31, 2021
Ex. 7.	Business Plan of the Domestic Insurer [CONFIDENTIAL]
Ex. 8.	Communication Letter from the Domestic Insurer in Response to OCI Questions [CONFIDENTIAL]
Ex. 9.	Membership Interest Purchase Agreement
Ex. 10.	Operating Agreement of F&R Holdings I, LLC with Addendums [CONFIDENTIAL]
Ex. 11.	Pre Transaction Organizational Chart
Ex. 12.	Internal Unaudited P&L of F&R Holdings I, LLC for January 2019 through December 2023 [CONFIDENTIAL]
Ex. 13.	Financial Projections of the Domestic Insurer [CONFIDENTIAL]
Ex. 14.	Directors and Officers Biographical Affidavits [CONFIDENTIAL]
Ex. 15.	List of Directors and Officers of F&R Holdings I, LLC
Ex. 16.	List of Directors and Officers of the Domestic Insurer
Ex. 17.	Post Transaction Organizational Chart