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September 4, 2025

VIA ONLINE FILING

Office of the Commissioner of Insurance
P.O. Box 7873
Madison, WI 53703-7873

Re: SU Insurance Company

Dear Sir/Madam:

Pursuant to Wis. Stat. § 611.72 and Wisconsin Admin. Code Ins. § 40.02, enclosed for filing is one copy of Form A, *Statement Regarding the Acquisition of Control of or Merger with a Domestic Insurer* ("Form A").

Additionally, we have enclosed several Exhibits to be included with the Form A. We request that the letter and all of the exhibits be treated as confidential pursuant to Wis. Stat. § 601.465.

As described in more detail in Item 1 of the enclosed Form A, the Polaski Trust, the sole voting shareholder of SU Insurance Company (the "Company"), intends to convert a portion of its voting shares to nonvoting shares and transfer all of its voting stock in the Company to the Applicant (the "Polaski Family Trust"). Based on these facts, and pursuant to Wis. Admin. Code Ins. § 40.025(2)(d), the Company and the Polaski Family Trust hereby request exemption from filing Form E, *Pre-Acquisition Notification Form Regarding the Potential Impact of a Proposed Merger or Acquisition*, as the proposed transaction, if effected, will not change the Company's market share.

The parties to the proposed transaction are hoping to implement the transaction as soon as possible after receiving approval from the Office of Commissioner of Insurance. We look forward to working with you to meet that objective.

Should you require any additional information, or have any questions regarding this filing, please do not hesitate to contact me or any other attorneys at our office.

OCI Online Filing
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Sincerely,

A handwritten signature in blue ink, appearing to read 'TH', with a large, stylized flourish extending to the right.

Taylor R. Humphrey

Encls.

cc: Thomas J. Nichols, Attorney
Brian M. Cooley, Attorney