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March 8, 2024

VIA LICENSING PORTAL

Christopher J. Martin
Office of the Commissioner of
Insurance 125 South Webster St
Madison, WI 53703-3474

RE: SU Insurance Company ("SUIC") – Acquisition of Control Online Licensing Portal Filing

Dear Mr. Martin:

Pursuant to Wis. Stat. § 611.72, Wis. Admin. Code Inc. § 40.02, and communications with the Office of the Commissioner of Insurance ("OCI") dated April 30, 2020, enclosed for filing is the OCI Licensing Application Form reflecting the change of control for SUIC.

Additionally, in the online filing, several supporting documents have been uploaded, including, among other things, the Biographical Affidavits for all Directors and Trustees, the Business Plan for SUIC, and Financial Projections for SUIC. We request all supporting documents attached in the confidential tab be treated as confidential pursuant to Wis. Stat. § 601.465.

This filing is being made to reflect the passing of Michael H. Polaski and reflect that the successor trustees of the Polaski Trust have acquired control. All other supporting documents reflect this change.

As confirmed via correspondence with OCI, SUIC may upload additional supporting documents, as needed, after the initial submission of the online filing.

We appreciate the opportunity to work with you and the other OCI staff to comply with the requirements relating to this change in control. Should you require any additional information or have any questions regarding this filing, please do not hesitate to contact me or Mark Hamilton.

Sincerely,



Thomas J. Nichols

Encls.

CC: Mark R. Hamilton, Jr.
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