

Wisconsin Office of the COMMISSIONER OF INSURANCE FINANCIAL REGULATION

May 28, 2024

VIA E-MAIL

Michael Lorhan MercyCare Health Plans 580 N Washington Janesville, WI 53545 608-314-2343 mlorhan@mhemail.org

Re: Case No. 24-C45696 and Case No. 24-C45697 – In the Matter of the Acquisition of Control of MercyCare Insurance Company and MercyCare HMO, Inc. by MercyCare Merger Sub, Inc.

Dear Mr. Lorhan:

The State of Wisconsin Office of the Commissioner of Insurance (the "OCI") has completed its review of the above referenced matter and Form A filing submitted on December 14, 2023. As the filing relates to the merger or acquisition of control of two previously affiliated Wisconsin-domiciled insurers, and does not change the controlling person of the insurer, the transaction will not be a subject to a public hearing pursuant to s. 611.72 (3m), Wis. Stat.

OCI approves the proposed merger or acquisition of control pursuant to s. 611.72, Wis. Stat. and ch. Ins 40, Wis. Adm. Code.

We request that as soon as practicable after the effective date of the transaction you notify the Domestic Licensing Specialist via email of the effective date for our records. The notification of the effective date can be sent to christopherj.martin@wisconsin.gov.

If you have any questions concerning any of the foregoing, you may contact me at (608) 261-8562.

Sincerely,

Amy J Malm

Amy J. Malm Administrator, Division of Financial Regulation