



June 19, 2024

VIA E-MAIL

Zachary P. Bemis
Godfrey & Kahn, S.C.
One East Madison Street, Suite 500
Madison, Wisconsin
608-284-2224
zbemiz@gklaw.com

Re: In the Matter of the Acquisition of Control of CM Regent Insurance Company, CM Vantage Specialty Insurance Company, and CM Indemnity Insurance Company by Church Mutual Insurance Company, S.I.

Dear Mr. Bemis:

The State of Wisconsin Office of the Commissioner of Insurance (the "OCI") has completed its review of the above referenced matter and Form A filing submitted on May 10, 2024. As the filing relates to the merger or acquisition of control with an affiliate of the insurer, and does not change the controlling person of the insurer, the transaction will not be subject to a public hearing pursuant to s. 611.72(3m), Wis. Stat.

OCI approves the proposed merger or acquisition of control pursuant to s. 611.72, Wis. Stat. and ch. Ins 40, Wis. Adm. Code.

We request that as soon as practicable after the effective date of the transaction you notify the Domestic Licensing Specialist via email of the effective date for our records. The notification of the effective date can be sent to christopherj.martin@wisconsin.gov.

If you have any questions concerning any of the foregoing, you may contact me at (608) 261-8562.

Sincerely,

A handwritten signature in black ink that reads "Amy J. Malm".

Amy J. Malm
Administrator, Division of Financial Regulation