

In the Matter of:

LIST OF EXHIBITS**The Acquisition of Control of
Common Ground Healthcare
Cooperative by CareSource**

Petitioner.

OCI Case No. 24-C46047

<u>Exhibit</u>	<u>Document Description</u>
Ex. 1.	List of Exhibits
Ex. 2.	Transmittal Letter
Ex. 3.	Form A Filing
Ex. 4.	Change No. 1 to Form A dated September 20, 2024
Ex. 5.	Exhibit A – Affiliation Agreement (Redacted)
Ex. 6.	Exhibit 1 – Affiliation Agreement (Unredacted)[CONFIDENTIAL]
Ex. 7.	Exhibit J – First Amendment to Affiliation Agreement (Redacted)
Ex. 8.	Exhibit K - First Amendment to Affiliation Agreement (executed version) (Redacted)
Ex. 9.	Exhibit B – Organizational Chart prior to the Proposed Affiliation
Ex. 10.	Exhibit C – Organizational Chart after the Proposed Affiliation
Ex. 11.	Exhibit D – Directors and Executive Officers of CareSource <i>[replaced by Ex. 11]</i>
Ex. 12.	Exhibit D-1 - Updated List of Directors and Executive Officers of CareSource
Ex. 13.	Exhibit E – Directors and Officers of CGHC
Ex. 14.	Consent to Jurisdiction Statement
Ex. 15.	Exhibit I – Audited financial statements of CareSource for the years ended 2019 to 2023
Ex. 16.	Exhibit 2 – Biographical Affidavits of CareSource [CONFIDENTIAL]
Ex. 17.	Exhibit 6 – Biographical Affidavits of CGHC [CONFIDENTIAL]
Ex. 18.	Exhibit 3 – Business Plan of CGHC[CONFIDENTIAL]
Ex. 19.	Exhibit 4 – Financial Projections of CGHC [CONFIDENTIAL]
Ex. 20.	Exhibit F – Administrative Services Agreement (Redacted)
Ex. 21.	Exhibit 7 – Administrative Services Agreement (Unredacted)[CONFIDENTIAL]
Ex. 22.	Exhibit G – First Amended Administrative Services Agreement (Redacted)
Ex. 23.	Exhibit 8 – First Amended Administrative Services Agreement (Unredacted)[CONFIDENTIAL]
Ex. 24.	Exhibit H – First Amended Administrative Services Agreement (Redlined against existing Administrative Services Agreement (Redacted))
Ex. 25.	Exhibit 9 – First Amended Administrative Services Agreement (Redlined against existing Administrative Services Agreement (Unredacted))[CONFIDENTIAL]

List of Exhibits – Case No. 24-C46047

Page 2

- Ex. 26. Exhibit 5 – CGHC Request to CMS to Voluntarily Terminate CO-OP Program Loan Agreement, dated April 2, 2024 (submitted to CMS on April 17, 2024 [**CONFIDENTIAL**])
- Ex. 27. Confidential Supplement Letter dated May 20, 2024
- Ex. 28. Exhibit 10 – Commitment Schedule and Call Rights Agreement (unredacted) marked to show changes [**CONFIDENTIAL**] *[replaced by Ex. 29]*
- Ex. 29. Exhibit 11 – CMS letters dated August 9, 2024 and August 26, 2024 agreeing to voluntary termination of the CO-OP Program loan agreement [**CONFIDENTIAL**]
- Ex. 30. Exhibit 12 – Commitment Schedule and Call Rights Agreement (unredacted) marked to show changes [**CONFIDENTIAL**]
- Ex. 31. Exhibit 13 – First Amendment to Affiliation Agreement (executed version) [**CONFIDENTIAL**]