

FORM AA

CONSENT TO JURISDICTION STATEMENT

Filed with the Officer of the Commissioner of Insurance,
State of Wisconsin

By

**American Acorn Corporation
American Acorn Holdings LLC
Oaktree Opportunities Fund XII Holdings (Delaware), L.P.
Oaktree Fund GP, LLC
Oaktree Fund GP I, LP
Oaktree Capital I, LP
Oaktree Capital I GP, LLC
Oaktree Capital Holdings, LLC
Oaktree Capital Group Holdings, LP
Oaktree Capital Group Holdings GP, LLC
Bruce Karsh
Howard Marks
Sheldon Stone**

On Behalf Of the Following Insurer

AMBAC ASSURANCE CORPORATION
East Mifflin Street, Suite 600
Madison WI 53703

Dated: June 28, 2024

Name, Title, Address and Telephone Number of Individual to Whom Notices and Correspondence Concerning this Statement Should be Addressed:

Zachary P. Bemis
Godfrey & Kahn, S.C.
One East Main Street, Suite 500
Madison, Wisconsin 53701
Phone: (608) 284-2224
Email: zbemis@gklaw.com

with copies to:

Patrick George
Oaktree Capital Management L.P.
333 S. Grand Avenue, 28th Floor
Los Angeles, CA 90071
Phone: (310) 442-0542
Email: pgeorge@oaktreecapital.com

Parimah Hassouri
KIRKLAND & ELLIS LLP
601 Lexington Avenue
New York, NY 10022
Phone: (212) 390-4658
Email: parimah.hassouri@kirkland.com

CONSENT TO JURISDICTION

American Acorn Corporation, American Acorn Holdings LLC, Oaktree Opportunities Fund XII Holdings (Delaware), L.P., Oaktree Fund GP, LLC, Oaktree Fund GP I, LP, Oaktree Capital I, LP, Oaktree Capital I GP, LLC, Oaktree Capital Holdings, LLC, Oaktree Capital Group Holdings, LP, Oaktree Capital Group Holdings GP, LLC, Bruce Karsh, Howard Marks, and Sheldon Stone, affiliates of Ambac Assurance Corporation, an insurer authorized to do business in the state of Wisconsin, pursuant to the requirements of ch. 617, Stats., do hereby consent to the jurisdiction of the Commissioner of Insurance and the courts of the state of Wisconsin.

[Signature page follows.]

SIGNATURE

American Acorn Corporation has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 28th day of June, 2024.

AMERICAN ACORN CORPORATION

By: 

Name: Greg Share

Title: President and Director

Attest:



Name: Patrick George

Title: Vice President, Secretary and Director

CERTIFICATION

The undersigned deposes and says that he has duly executed the attached statement dated June 28, 2024, for and on behalf of American Acorn Corporation, that he is the President and Director of such company, and that he is authorized to execute and file such instrument. Deponent further says that he is familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of his knowledge, information and belief.



Name: Greg Share

Title: President and Director

SIGNATURE

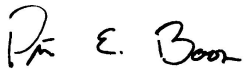
American Acorn Holdings LLC has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

AMERICAN ACORN HOLDINGS LLC

By: Oaktree Fund GP, LLC
Its: Manager

By: Oaktree Fund GP I, L.P.
Its: Managing Member

By: 
Name: Henry Orren
Title: Authorized Signatory


By: 
Name: Peter Boos
Title: Authorized Signatory


Attest:


Name: Lizbeth Marquez Torres

CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of American Acorn Holdings LLC, that each is an Authorized Signatory of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.


Name: Henry Orren
Title: Authorized Signatory


Name: Peter Boos
Title: Authorized Signatory

SIGNATURE

Oaktree Opportunities Fund XII Holdings (Delaware), L.P. has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

OAKTREE OPPORTUNITIES FUND XII HOLDINGS (Delaware), L.P.

By: OAKTREE FUND GP, LLC, *its General Partner*

By: OAKTREE FUND GP I, L.P., *its Managing Member*

By:  _____

Name: Henry Orren

Title: Authorized Signatory

By:  _____

Name: Peter Boos

Title: Authorized Signatory

Attest:



Name: Lizbeth Marquez Torres

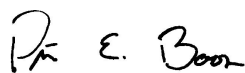
CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of Oaktree Opportunities Fund XII Holdings (Delaware), L.P., that each is an Authorized Signatory of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.

 _____

Name: Henry Orren

Title: Authorized Signatory

 _____

Name: Peter Boos

Title: Authorized Signatory

SIGNATURE

Oaktree Fund GP, LLC has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

OAKTREE FUND GP, LLC

By: OAKTREE FUND GP I, L.P., *its Managing Member*

By:  _____

Name: Henry Orren

Title: Authorized Signatory

By:  _____

Name: Peter Boos

Title: Authorized Signatory

Attest:



Name: Lizbeth Marquez Torres

CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of Oaktree Fund GP, LLC, that each is an Authorized Signatory of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.

 _____

Name: Henry Orren

Title: Authorized Signatory

 _____

Name: Peter Boos

Title: Authorized Signatory

SIGNATURE

Oaktree Fund GP I, L.P. has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

OAKTREE FUND GP I, L.P.

By: OAKTREE CAPITAL I, L.P., *its General Partner*

By:  _____

Name: Henry Orren

Title: Authorized Signatory

By:  _____

Name: Peter Boos

Title: Authorized Signatory

Attest:



Name: Lizbeth Marquez Torres

CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of Oaktree Fund GP I, L.P., that each is an Authorized Signatory of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.



Name: Henry Orren

Title: Authorized Signatory




Name: Peter Boos

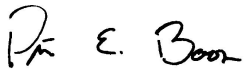
Title: Authorized Signatory

SIGNATURE

Oaktree Fund GP I, L.P. has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

OAKTREE CAPITAL I, L.P.

By: 
Name: Henry Orren
Title: Senior Vice President


By: 
Name: Peter Boos
Title: Vice President

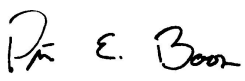
Attest:


Name: Lizbeth Marquez Torres

CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of Oaktree Capital Group Holdings GP, LLC, that each is a Senior Vice President and Vice President of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.


Name: Henry Orren
Title: Senior Vice President

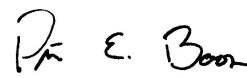

Name: Peter Boos
Title: Vice President

SIGNATURE

Oaktree Capital I GP, LLC has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

OAKTREE CAPITAL I GP, LLC

By: 
Name: Henry Orren
Title: Senior Vice President


By: 
Name: Peter Boos
Title: Vice President

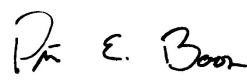
Attest:


Name: Lizbeth Marquez Torres

CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of Oaktree Capital Group Holdings GP, LLC, that each is a Senior Vice President and Vice President of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.


Name: Henry Orren
Title: Senior Vice President


Name: Peter Boos
Title: Vice President

SIGNATURE

Oaktree Capital Holdings, LLC has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

OAKTREE CAPITAL HOLDINGS, LLC

By: 

Name: Henry Orren

Title: Senior Vice President

By: 

Name: Peter Boos

Title: Vice President

Attest:



Name: Lizbeth Marquez Torres

CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of Oaktree Capital Group Holdings GP, LLC, that each is a Senior Vice President and Vice President of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.



Name: Henry Orren

Title: Senior Vice President



Name: Peter Boos

Title: Vice President

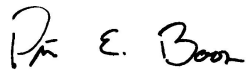
SIGNATURE

Oaktree Capital Group Holdings, L.P. has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

**OAKTREE CAPITAL GROUP HOLDINGS,
L.P.**

By: OAKTREE CAPITAL GROUP HOLDINGS
GP, LLC, *its General Partner*

By: 
Name: Henry Orren
Title: Senior Vice President

By: 
Name: Peter Boos
Title: Vice President


Attest:



Name: Lizbeth Marquez Torres

CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of Oaktree Capital Group Holdings GP, LLC, that each is a Senior Vice President and Vice President of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.



Name: Henry Orren
Title: Senior Vice President

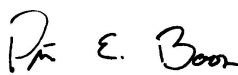

Name: Peter Boos
Title: Vice President

SIGNATURE

Oaktree Capital Group Holdings GP, LLC has caused this statement to be duly signed on its behalf in the City of Los Angeles and State of California on the 21st day of June, 2024.

OAKTREE CAPITAL GROUP HOLDINGS GP, LLC

By: 
Name: Henry Orren
Title: Senior Vice President


By: 
Name: Peter Boos
Title: Vice President


Attest: 

Name: Lizbeth Marquez Torres

CERTIFICATION

The undersigned depose and say that they have duly executed the attached statement dated June 21, 2024, for and on behalf of Oaktree Capital Group Holdings GP, LLC, that each is a Senior Vice President and Vice President of such company, and that they are authorized to execute and file such instrument. Deponents further says that they are familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of their knowledge, information and belief.


Name: Henry Orren
Title: Senior Vice President


Name: Peter Boos
Title: Vice President


SIGNATURE

Bruce Karsh has caused this statement to be duly signed in the City of Los Angeles and State of CALIFORNIA on the 21st day of June, 2024.

BRUCE KARSH

By: 
Name: Bruce Karsh

Attest:


Name: DEBRA HUBER

CERTIFICATION


The undersigned deposes and says that he has duly executed the attached statement dated June 21, 2024, for and on behalf of Bruce Karsh, that he is an individual, and that he is authorized to execute and file such instrument. Deponent further says that he is familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of his knowledge, information and belief.


Name: Bruce Karsh

SIGNATURE

Howard Marks has caused this statement to be duly signed in the City of Los Angeles and State of California on the 24th day of June, 2024.

HOWARD MARKS


By: 
Name: Howard Marks

Attest:


Name:

CERTIFICATION

The undersigned deposes and says that he has duly executed the attached statement dated June 24, 2024, for and on behalf of Howard Marks, that he is an individual, and that he is authorized to execute and file such instrument. Deponent further says that he is familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of his knowledge, information and belief.


Name: Howard Marks

SIGNATURE

Sheldon Stone has caused this statement to be duly signed in the City of Los Angeles and State of California on the 24th day of June, 2024.

SHELDON STONE

By: Sheldon Stone
Name: Sheldon Stone

Attest:

Lorence Cayabo
Name: Lorence Cayabo

CERTIFICATION

The undersigned deposes and says that he has duly executed the attached statement dated June 24th, 2024, for and on behalf of Sheldon Stone, that he is an individual, and that he is authorized to execute and file such instrument. Deponent further says that he is familiar with the instrument and the contents thereof, and that the facts therein set forth are true to the best of his knowledge, information and belief.

Sheldon Stone
Name: Sheldon Stone