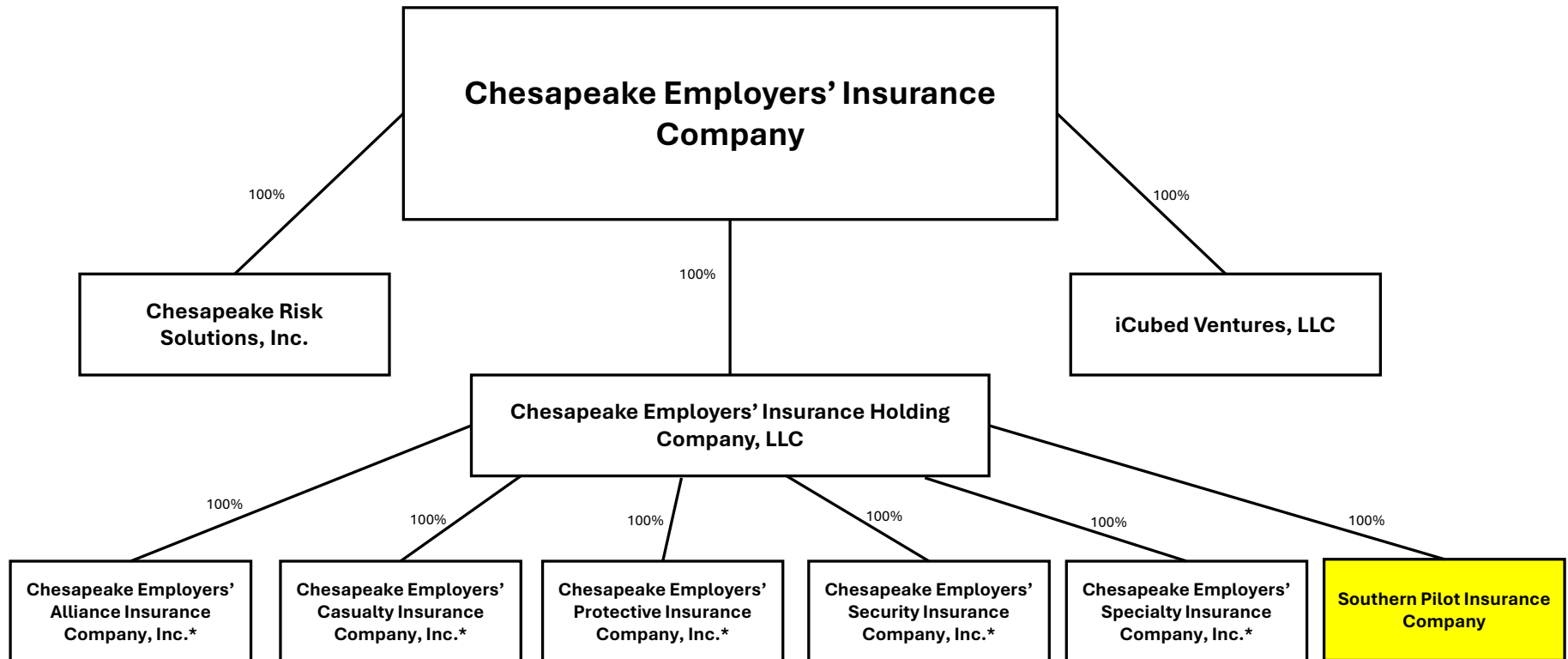


EXHIBIT B-2 TO THE
FORM A STATEMENT REGARDING THE ACQUISITION OF CONTROL
OF SOUTHERN PILOT INSURANCE COMPANY

Post-Transaction Organizational Chart



* Indicates newly formed, currently unlicensed subsidiary entities without active business