

In the Matter of:

LIST OF EXHIBITS

**The Acquisition of Control of Acquisition of
Control of Permanent General Assurance
Corporation, Permanent General Assurance
Corporation of Ohio, and The General Automobile
Insurance Company, Inc. by Sentry Insurance
Company, Sentry Holdings, Inc. and Sentry Mutual
Holding Company**

Petitioner.

OCI Case No. 24-C46088
OCI Case No. 24-C46124
OCI Case No. 24-C46125

<u>Exhibit</u>	<u>Document Description</u>
Ex. 1.	List of Exhibits
Ex. 2.	Transmittal Letter
Ex. 3.	Form A Filing
Ex. 4.	Financial Projections of the Domestic Insurers [CONFIDENTIAL]
Ex. 5.	Pre Transaction Organizational Chart
Ex. 6.	Post Transaction Organizational Chart
Ex. 7.	Articles and Bylaws of PGAC
Ex. 8.	Articles and Bylaws of PGAC OH
Ex. 9.	Articles and Bylaws of General Auto
Ex. 10.	Stock Purchase Agreement - Redacted
Ex. 11.	Stock Purchase Agreement – Unredacted [CONFIDENTIAL]
Ex. 12.	Consolidated Statutory Financial Statements for the Years Ended December 31, 2023 and 2022
Ex. 13.	Consolidated Statutory Financial Statements for the Years Ended December 31, 2022 and 2021
Ex. 14.	Consolidated Statutory Financial Statements for the Year Ended December 31, 2021
Ex. 15.	Business Plans of the Domestic Insurers [CONFIDENTIAL]
Ex. 16.	Company Response Letter to OCI Requests [CONFIDENTIAL]
Ex. 17.	List of Directors and Officers of the Applicants
Ex. 18.	List of Directors and Officers of the Domestic Insurers