



# State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

Scott Walker, Governor  
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## Office of the Commissioner of Insurance Health and Life Insurance Advisory Council

### Agenda

Thursday, March 8, 2018

10:00 a.m. – 11:30 a.m.

125 South Webster Street

Room 227 – The Spencer Kimball Conference Room  
Madison, WI 53703

#### I. Welcome

Greg Gurlik, Co-Chair  
Julie Allord, Co-Chair

#### II. OCI Updates

Introductions of New OCI Staff

1. Lauren Van Buren, Legal and  
Amy Malm, Bureau of Financial Analysis & Examinations

Bureau of Market Regulation

1. Re-organization  
Rebecca Rebholz, OCI

#### III. Life Insurance

- NAIC Issues  
J.P. Wieske, OCI
  1. Annuity Suitability Model Revisions
  2. Life Insurance Illustrations Update
  3. Policy Finder
  4. Long Term Care
    - a. Rate Increase
    - b. Short Duration Policies
    - c. Non-Duplication of Benefits
  5. Life Insurance Buyers Guide
  6. Variable Annuity Reserves
  7. Accelerated Underwriting

#### **IV. Health Insurance**

- NAIC Issues  
J.P. Wieske, OCI
  - 1. 1332 Waiver
  - 2. Network Adequacy
  - 3. ACA Enrollments

#### **V. Other Issues**

- J.P. Wieske, OCI
- 1. NAIC Committee Assignments
  - 2. Innovation/Big Data
  - 3. Disability Insurance Table
  - 4. OCI Technical Legislation

#### **VI. Adjourn**