



State of Wisconsin / OFFICE OF THE COMMISSIONER OF INSURANCE

Jim Doyle, Governor
Sean Dilweg, Commissioner

Wisconsin.gov

125 South Webster Street • P.O. Box 7873
Madison, Wisconsin 53707-7873
Phone: (608) 266-3585 • Fax: (608) 266-9935
E-Mail: ociinformation@wisconsin.gov
Web Address: oci.wi.gov

Office of the Commissioner of Insurance Life Settlement Subgroup

Agenda

Thursday, May 28, 2009

10:00 a.m. – 1:00 p.m.

125 South Webster Street

**Room 227 – The Spencer Kimball Conference Room
Madison, WI 53703**

- I. IRS Rulings on the Taxation of Life Settlements**
Eileen Mallow, OCI

- II. Review Suggested Modifications to the OCI Discussion Draft Submitted by the Wisconsin Council of Life Insurers and the Life Insurance Settlement Association**
Eileen Mallow, OCI

- III. Next Steps**
Eileen Mallow, Chair

- IV. Next Meeting Date**
Thursday, June 25, 2009, from 10:00 a.m. – 1:00 p.m.